

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,951.7	-247.2	-1.02%
BSE Sensex	79,218.1	-964.2	-1.20%
GIFT Nifty*	23,923.5	-80.5	-0.34%
Dow Jones	42,342.2	15.4	0.04%
S&P 500	5,867.1	-5.1	-0.09%
NASDAQ Comp.	19,372.8	-19.9	-0.10%
FTSE 100	8,105.3	-93.8	-1.14%
CAC 40	7,294.4	-90.3	-1.22%
DAX	19,969.9	-272.7	-1.35%
Shanghai*	3,372.9	+2.9	+0.08%
Nikkei 225*	38,963.8	150.2	0.39%
Hang Seng*	19,752.5	-112.0	-0.56%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	69.1	-0.1	-0.19%
Oil (Brent)	72.6	-0.1	-0.14%
Gold	2,599.3	5.2	0.20%
Silver	29.0	-0.1	-0.34%
Copper	8,770.2	-139.1	-1.56%
Cotton	0.68	0.00	0.04%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.04	0.00	0.16
USD/INR	85.08	0.12	0.14
GBP/INR	107.72	-0.07	-0.06
EUR/INR	88.59	-0.57	-0.64
DX Index	107.94	-0.09	-0.08

VIX	Value	Change (Pts)	Change (%)
India VIX	14.51	0.14	0.97%
S&P 500 VIXApr 24	24.09	-3.53	-12.78%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.788	0.035
US 10-Year Yield	4.526	0.123

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after Nifty closed 247 points lower at 23,951 on Thursday.

ACME Solar Holdings:

The company commissioned four ISTS-connected SECI projects with a 1,023 MW capacity in Jaisalmer, Rajasthan, generating 3,000 MUs annually and reducing GHG emissions by 2.6 million tonnes.

Adani Energy Solutions:

The company incorporated a wholly owned subsidiary, Adani Energy Solutions Step-Ten Ltd., with ₹1 lakh capital for power transmission services.

Advanced Enzyme Technologies:

The company invested ₹47.82 crore in its subsidiary Advanced Enzymes Europe B.V., acquiring 36.23 lakh equity shares without altering ownership.

Bharti Airtel:

The company prepaid ₹3,626 crores to clear all spectrum liabilities from 2016, eliminating high-interest dues above 8.65%.

Datamatics:

The company inaugurated its 4th delivery center in Cebu, Philippines, strengthening its global presence across industries like financial services, healthcare, and e-commerce.

Easy Trip Planners:

The company partnered exclusively with OLX India, integrating a 'Travel' section for seamless booking of flights, hotels, and holiday packages.

EPL:

The company approved the incorporation of a wholly owned subsidiary in Thailand for pursuing growth opportunities in laminated tube manufacturing and trading with an investment of ₹5 million.

ICICI Prudential Life Insurance:

The company allotted 1.4 lakh rated NCDs of ₹1 lakh each, aggregating to ₹1,400 crore, on a private placement basis.

JK Cement:

The company received the Vesting Order from the Ministry of Coal for the Mahan Coal Block in Madhya Pradesh, with coal reserves of 107.4 million tonnes and a capacity of 1.2 million tonnes per annum.

Max India:

The company's subsidiary, Antara Senior Living, has partnered with Dr. Lal PathLabs to offer diagnostic services for seniors, enhancing geriatric care with specialized health packages.

Nazara Technologies:

The company's subsidiary NODWIN Gaming acquired 93% of AFK Gaming for ₹7.6 crore, making it a fully owned subsidiary.

PTC Industries:

The company completed the acquisition of 100% shareholding in Trac Precision Solutions Limited (TPSL) after receiving approval under the UK National Security and Investment Act.

SpiceJet:

The company settled a \$16 million dispute with Genesis by paying \$6 million and issuing ₹33 crore in equity at ₹100/share.

Suzlon Energy:

The company's penalty of ₹98.79 lakh imposed by GST, Tamil Nadu, has been reduced to ₹1 lakh by the Honorable appellate authority, with the balance ₹97.79 lakh to be refunded.

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